sureTREAT and XPRESS FLEX™

How to set up a sureTREAT account:

Step 1. Go to www.suretreat.com.

Step 2. Click **Sign Up**.

Step 3. Fill in the required fields and click **Create Account**. (As you click in each field, a text box will appear on the right side of the screen with more details.)

Step 4. Once you've created your subscriber account, you will move on to setting up your **Locations**.
- a. Hover your mouse over **Setup** which is located at the top of the screen.
- b. Click **Locations/Stores** then click **Add**.
- c. Fill in the required fields.
- d. Change the **Status** to **Active** if the location is open to accept customers.
- e. Click **Save** once you're finished.

Step 5. Now it's time to create **Treatment Profiles**. A treatment profile is a treatment recommendation based on the surface of a pool/spa, sanitizer used, or a water problem. The treatment profile includes recommended products, which will be included on the Water Analysis Report, depending on the customer's pool/spa specifications.

- a. Hover your mouse over **Setup** which is located at the top of the screen.

- b. Click **Treatment Profiles**. You will get started on the **General** tab. Click **Edit**.

- c. Fill in the required fields. (As you click in each field, a text box will appear on the right side of the screen with more details.)

- d. Click **Save** once you're finished.

Account Details ⑦
Country	United States ▾
Account Type	Pool Store ▾
Name	
Contact	
Phone	
Supplier Code	
Main Distributor	None ▾

Account Login ⑦
Email	
Password	show

Location/Store Details (Primary) ⑦
Name	
Address	
City	
State	--Please Select-- ▾
Zip Code	
Phone	
Public Email	
App Login	☐ same as Account Login ⑦
Email	
Password	show

Locations / Stores
Add   Edit   Delete   Rename   Browse-Locations

Location / Store Main Location ▾ ← select

Name	
Address	
City	
State	
Zip Code	
Phone	
Public Email	
Status	
App Login	
Email	
Password	

Location Maintenance
One or more locations/stores need to be entered before user's of the *sureTREAT®* application can choose you as a supplier.

When one of your locations/stores (or your single location) is selected by an end user, then details of that location (i.e. Name, Address and Phone) will print on the water-analysis report.

To view notes for a particular field, just click on its value.

(over)

e. Now click the **Water Tests** tab. Here you will be able to edit what will be displayed on your Water Analysis Report. By default, all options will be selected. To change what is selected, click **Edit** and specify. Then click **Save**.

f. Now click the **Range Settings** tab. A description is provided in the middle of the window. To add your own custom settings, click **Edit** at the top left, and select **No** for either option you want to modify. Once **No** is selected, click **Save**. Edit links will then appear next to each test, enabling you to change any of your chosen ranges.

g. The **Pool Products/Spa Products** tabs describe what products will be recommended depending on the customer's test results. By default, there will be no products listed. To specify the products, click **Show** next to each product type, click **Edit**, then click **All**. A list of products will appear to choose from. Please select the products you would like recommended to customers on their Water Analysis Report, then click **Save**. More than one product may be selected; all will appear on the Water Analysis Report to give your customer a selection of products to choose from to solve a particular problem.

h. If you want to add your own product to the Pool Products/Spa Products list, or if you do not see your desired product listed, you may do this by hovering your mouse over **Products** at the top of the screen then clicking **Account Products**. Click **Add** at the top left of the screen, fill in the required fields, then click **Save**.

i. To add an **Account Product** to your **Pool Products/Spa Products** list, see Step G.
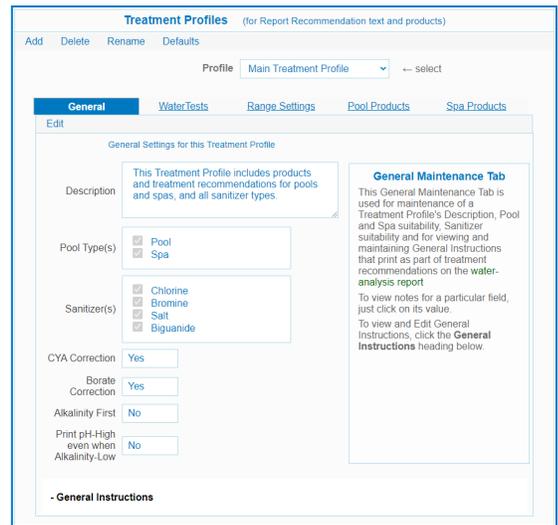
Now that you have a sureTREAT account, you are ready to set up your Xpress Flex system and begin testing! Please call 1-877-TEST KIT (837-8548) if you have any questions throughout this process.

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